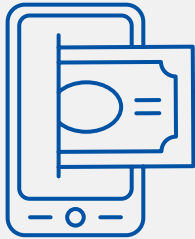


BANK THE WAY YOU LIVE.

Accessible and reliable services are more important now than ever—and banking is no exception. Idaho Trust Bank offers a full suite of digital banking resources our clients can access from the comfort of their homes.



IdahoTrustBank



DEPEND ON DIGITAL

Idaho Trust Bank's digital banking resources keep your funds safe and secure while allowing you to get things done. That includes:

- Deposit checks
- Monitor debit cards
- Pay bills
- Account alerts
- Online Banking
- Send (Transfer) money
- Manage business accounts
- Pay employees
- Sync accounting records

CUSTOM TOOLS FOR EVERY CUSTOMER

Digital banking tools are available to Idaho Trust Bank clients who have either personal or business checking or savings accounts.

Business Banking Products:

- Wire Manager
- ACH Manager
- Debit Card Management
- Mobile Deposits
- Online Banking
- Bill Pay
- Sync QuickBooks / Quicken
- Account Alerts

Private Banking Products:

- Person-to-Person Money Transfer
- Account Alerts
- Mobile Deposits
- Online Banking
- Bill Pay
- Debit Card Monitor



YOUR BANK IS ONE CLICK AWAY

Access Idaho Trust Bank digital services at IdahoTrust.com. Use the following quick tips to for each separate resource.



Online Banking

Log into your Business Banking account at IdahoTrust.com for access to online banking products and services.

Bill Pay

Select Bill Pay under the Payments & Transfers. From this menu, you can add payees, pay bills to previously established accounts, set up auto-pay and stop payments. You can also access previous information like pending payments, payments awaiting approval previously paid bills, and edit payee information.

Debit Card Monitor

CardValet is the Idaho Trust Bank debit card monitor. To access, download the CardValet app on your mobile phone. For the initial set up; open the app and enter your 16-digit card number, additional card information and validate your identity. Once logged in, select a registered card and customize card access, spending limits, and determine location, merchant, and transaction restrictions. You can review recent transactions and receive additional alerts through CardValet.

ACH Manager / Money Transfer

ACH Manager allows you to move money between banks without the use of paper checks, wire transfers, credit card numbers or cash. From the account home screen, ACH Manager is listed on the right side. You can also access the ACH Manager under the Payments & Transfers tab.

Mobile Deposits & Canceling Checks

Make mobile deposits from home under the Checks & Deposits tab. Business owners and authorized employees can also cancel single checks or recurring payments. Simply upload a photo of your check or batch of checks to be cashed.

Sync QuickBooks / Quicken

There are two ways to sync your Idaho Trust Bank business account to QuickBooks. The first is to enter your Idaho Trust Bank banking information through your previously downloaded Quicken software. The second is to log in to the Idaho Trust Bank online banking platform, go to Accounts, select your account, and click on the Download option. Select QuickBooks and download the link. Lastly, log into your QuickBooks account to sync.

Wire Manager

If you have been approved for Wire Manager services through Idaho Trust Bank, you will access this program through the online banking portal. Once logged in, Wire Manager is listed under the Payments & Transfers tab and wires can be completed similarly to ACH payments.

Alerts

Manage which alerts you are currently signed up for, sign up for more, and change how you'd like to be contacted on the Alert Options tab. Alerts can be sent to secure email inbox or texted to a phone number. Upon logging in to online banking, all alerts will be displayed at the top of the screen.

Popmoney

Idaho Trust Bank provides consumer banking clients access to Popmoney, a secure person to person money transferring service. This program allows you to send money to people by using their email address or phone number. In the Idaho Trust Bank online banking portal, click Bill Pay to access to your Popmoney account. Enter the contact information of the person you are sending money to, the dollar amount, and Popmoney will take care of the rest.



For more detailed, step-by-step instructions on navigating online banking, check out the videos on the [Idaho Trust Bank website](http://IdahoTrust.com). If you have additional questions about any of these services, wealth management or private banking, our capable staff is available by phone or email.

